

**Expression of Interest Form****Contact Details**

Full Name

Address Line 1

Address Line 2

City / Town

County

Eircode (if known)

Telephone Number

Email Address

**Property Details**

MPR Number – you'll find this on an electricity bill

Approx Age of Property – must be over 13 years

Number of Bedrooms

Property Type

 Detached Semi-Detached Terraced Apartment

Estimated Annual Spend on Heating

€

Current Heat System

 Gas Oil Solid Fuel Electric Storage Heat Pump Stove / Open Fire**Office Use Only – Eligibility Criteria Satisfied** Yes

## Important information regarding Data Protection and Privacy Notice

In order to process your ProEnergy Homes application, the credit union may make an initial or 'in principle' assessment of loan affordability by analysing data such as financial information you provide or your past borrowing history with the credit union. This is for information purposes only, does not substitute full underwriting and will not constitute an offer of credit by or on behalf of the credit union. If in the future, you choose to make a loan application under this scheme, you will be required to provide additional information at that time and the lending terms and conditions of the credit union will apply and these will be provided to you at the point of application.

In order to process your ProEnergy Homes application, your personal data will be shared with third parties. We will not share any of your financial data with third parties under this scheme and disclosures will be limited only to data provided by you in this Expression of Interest Form. These third parties will include REIL (Retrofit Energy Ireland Limited) who have been appointed master contractor and project managers for this scheme and the SEAI (Sustainable Energy Authority of Ireland). SEAI are a State agency who provide the grant funding under this scheme and may receive your personal data from REIL in order to process the grant application. Where necessary, third parties may also include independent contractors or tradespeople engaged for the purposes of performing home improvement works under this scheme.

We are also required by law to cooperate with Irish regulatory or enforcement bodies. The details provided in this Expression of Interest Form together with any other information that is furnished to us in connection with a loan application will be retained and processed by the Credit Union in accordance with our Privacy Notice which is available on the Credit Union's Website or in branch. We note that some of the processing may include personal data belonging to you, the processing of which requires your consent.

**I consent to the processing of personal data for the purposes of participating in this ProEnergy Homes scheme:**

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

### Terms and Conditions

- Limited time offer, all works must be completed by 30<sup>th</sup> September 2019
- Property must have been built prior to 2006
- A minimum of two Qualifying Works must be completed (see examples below)
- For any loan - lending criteria, underwriting and terms and conditions apply
- If your home has previously benefited from SEAI grants, a new grant is not available for the same works but you may qualify for different works.

**Applying for a Credit Union Loan**

**We will need:**

- Passport or driving licence
- A current utility bill, bank or credit card statement
- PPS Number (on official document, eg. P60, wage slip, medical Card)
- 3 most recent payslips or Social Welfare receipts
- 3 months current bank statements
- If you are Self employed we will need a copy of accounts and notice of assessment
- If your partners income is being used, all of the above details are required for your partner also

**Checklist**

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**I acknowledge and accept the above terms and conditions**

Qualifying Works		
Insulations	Heating Upgrades	Other
<ul style="list-style-type: none"> <li>• Attic</li> <li>• Cavity Wall</li> <li>• Internal Wall (drylining)</li> <li>• External Wall</li> </ul>	<ul style="list-style-type: none"> <li>• Heating Controls</li> <li>• Solid Fuel Stoves</li> <li>• Solar Thermal Panels</li> <li>• Heat Pump</li> </ul>	<ul style="list-style-type: none"> <li>• Windows and Doors</li> <li>• Solar (electricity) and Battery</li> </ul>

CCR – Central Credit Register – Under the Credit Reporting Act 2013 lenders are required to provide personal and credit information for credit applications and credit agreements of €500 and above to the Central Credit Register. This information will be held on the Central Credit Register and may be used by other leaders when making decisions on your credit applications and credit agreements.